

**WITHERS TSANG & CO LIMITED**  
**CLIENT DETAILS FORM**

**PARTNER** MW / ST / CP/ INT

**CLIENT TYPE** Ind / P'ship / Co / Trust

**MANAGER** \_\_\_\_\_

**ACCOUNTANT** \_\_\_\_\_

Please tick box if you want Admin to link

**FILE NAME**

**BILL TO**

**IRD LINKED**

.....  **IRD** \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**FIRST NAME (S):** 1] .....  **IRD** \_\_\_\_ - \_\_\_\_ - \_\_\_\_

(Applicable for  
Company and  
P'ship setup

2] .....  **IRD** \_\_\_\_ - \_\_\_\_ - \_\_\_\_

3] .....  **IRD** \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**SALUTATION:** .....

**BLUE/PINK FILE/S CREATED**

**POSTAL ADDRESS**

**STREET / HOME ADDRESS**

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.....  
.....

.....  
.....  
.....

**BUSINESS TYPE** ..... **HOME PHONE** .....

**WORK PHONE** ..... **FACSIMILE NO** .....

**MOBILE** ..... **DATE TAKEN ON** .....

**E-MAIL** ..... **NON RESIDENT - Y / N** .....

**FOR IRD PURPOSES**

**GST REGISTERED - Y / N**

**GST PERIOD - 1 / 2 / 6 - MONTHLY**

**GST BASIS - PAYMENTS / INVOICE**

**RATIO OPTION - Y / N**

**WILL WE PREPARE GST - Y / N**

**FINANCIAL STATEMENT RECEIVED - Y / N**

**TAX RTNS RECEIVED - Y / N**

**USER DEFINED FIELDS**

Chinese / Magazine / Invite / LAQC / QC / Seminar

**TRADING TYPE**

P / T / PT / PP / PROPERTY

I/We authorise Withers Tsang & Co Limited to request and receive information through all medium on my/our behalf from my/our bank, finance company, lawyer, Inland Revenue Department, Income Support, Child Support and other third parties with whom I/we do business in accordance with the Privacy Act.

**Client Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_